



Bora Pharmaceuticals CO., LTD.

Notice of 2021 Annual General Shareholders' Meeting

(Summary Translation)

- I. The 2021 Annual General Shareholders' Meeting (the "Meeting") of Bora Pharmaceuticals CO., LTD. (the "Company") will be held at 9:00 a.m. on Monday, June 28, 2021 at No.2, Gongye Rd., Guantian Dist., Tainan City 720, Taiwan (R.O.C.)
- II. Proposed Agenda:
- (1) Report Items:
1. 2020 Business Report
 2. 2020 Audit Committee's Review Report
 3. Report on 2020 Employees' and Directors' Compensation
 4. Report on 2020 Surplus Distribution in the form of Cash Dividend.
 5. Amendment to the Codes of Ethical Conduct
 6. An explanation of the reasonableness and necessity when the aggregate amount of endorsement/guarantee reach 50% or more of the net worth of the company.
- (2) Proposal Items:
1. Adoption of the 2020 Business Operation Report and Financial Statements.
 2. Adoption of the 2020 Earnings Distribution.
- (3) Discussion Items:
1. Proposal for New Shares Issue through Capitalization of Earnings.
 2. Amendment to the Articles of Incorporation.
 3. Amendment to the Rules of Procedure for Shareholders Meetings.
- (4) Extraordinary Motions

- III. The proposed distribution of 2019 profits and new share issue through capitalization adopted by the Board of Directors is that each shareholder will be entitled to receive a cash dividends of NT\$2 per share and stock dividends of NT\$2.5 per share. The ex-dividend record date for cash dividend distribution to be set by the chairman. After the approval by the Annual Shareholders' Meeting and the relevant authority, the issue of the new shares issue will be distributed on the date of record date determined by the Board. The shareholder rights and obligations of the new shares are the same as those of existing shares. The actual distribution rate of new shares shall be adjusted according to the actual number of shares outstanding on the base date of capital increment.
- IV. Should there be items related to article 172 of the Company Act on the agenda of the shareholders' meeting, their major contents, in addition to inclusion in the notice for the meeting, be posted on the Market Observation Post System under icon: Electronic Books/Shareholders' meetings (<https://emops.twse.com.tw/server-java/t58query>).
- V. In accordance with the provisions of article 165 of the Company Act share transfer registration is temporarily ceased from April 30, 2021 to June 28, 2021.
- VI. The Company will compile and post a general list of information on calls for proxies, if any, by May 28, 2021, on the Securities & Futures Institute website (<http://free.sfib.org.tw>). Investors may conduct search for the information by logging on the above site. The Stock Transfer Agency Department of Taishin International Bank Co., Ltd. will certify the tally of proxies.
- VII. Attend the Annual Shareholders' Meeting in person, please fill in the Form of Attendance Notice for registration on the day of the Meeting. Attend by proxy, please refer to the guidance of Proxy, fill in and return the Form of Proxy Attendance. The Form of Proxy Attendance shall be delivered to the Stock Transfer Agency Department of Taishin International Bank Co., Ltd. FIVE (5) days prior to the day of Annual Shareholders' Meeting.
- VIII. Voting right for the shareholders' meeting can be exercised via electronic form during the period from May 29, 2021 to June 25, 2021. Please access Shareholder e-voting" at the website of Taiwan Depository and Clearing Corporation.

(<https://www.stockvote.com.tw>)

- IX. Please bring your identification card for verification if you are attending the annual meeting in person.
- X. Precautionary Measures to Prevent the Epidemic of Coronavirus Disease (COVID-19)
- (1) The Company requests the corporation from the shareholders in considering the approach of granting electronic votes through “electronic voting platform for shareholders’ meeting” on the website of Taiwan Depository & Clearing Corporation www.stockvote.com.tw.
 - (2) In case the shareholders wish to attend the Meeting in person, please prepare and wear face masks at all times and cooperate with body temperature measurement. In this regards, shareholders without wearing face masks or having body temperature above 37.5 °C (forehead temperature) or 38 °C (ear temperature) measured twice consecutively are prohibited from entering into the Meeting.
 - (3) If the Company decides to change the location of the Meeting due to the impact of the epidemic of COVID-19, the relevant information will be announced on the Market Observation Post System accordingly.

Board of Directors

Bora Pharmaceuticals CO., LTD.